

FIG.1

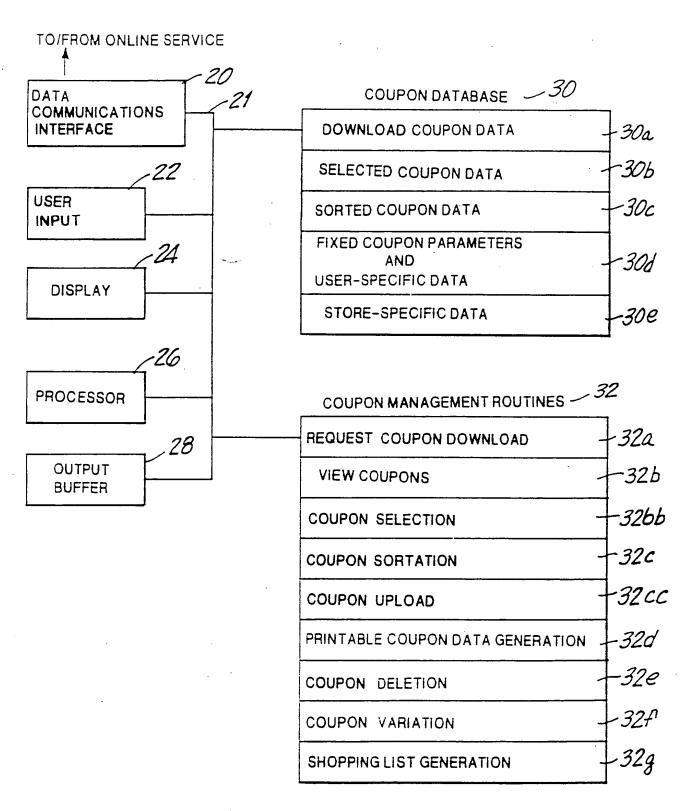


FIG.2

EXPIRATION DATE	REDEMPTION AMOUNT	COMPANY AND PRODUCT DATA	0,0	REDEMPTION ADDRESS	OFFER DESCRIPTION
--------------------	----------------------	--------------------------------	-----	-----------------------	----------------------

VARIABLE COUPON DATA FIELDS

|--|

FIXED COUPON DATA FIELDS

FIG.3

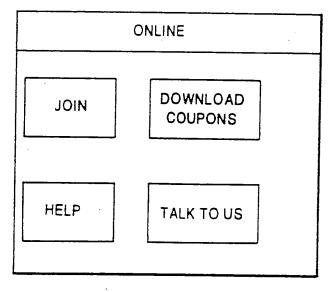


FIG.4A

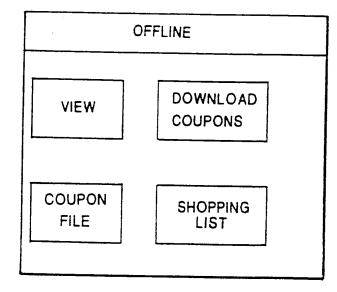


FIG.4B



FIG. 5

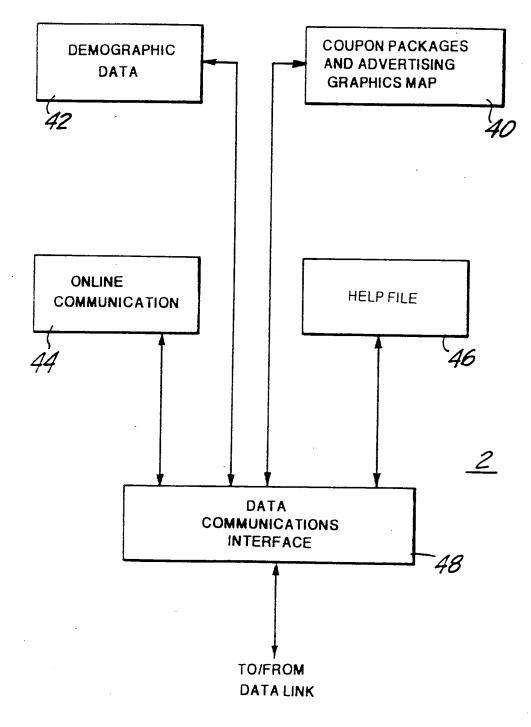


FIG.6

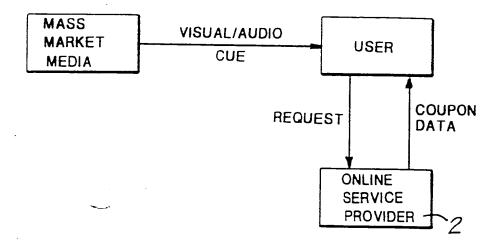


FIG.7

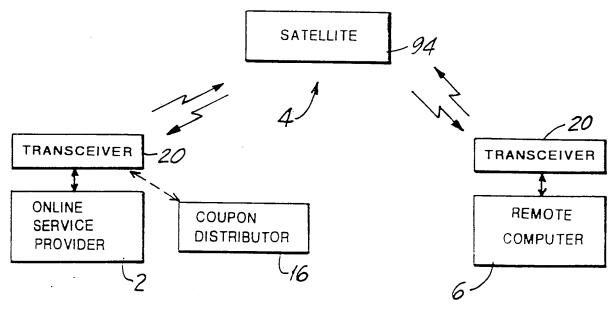


FIG.8

